

# Thirteenth Account

Anthony M. O'Connell,  
Trustee u/w of H. A. O'Connell  
216 Governor's Lane Apt 12  
Harrisonburg, Virginia 22801  
July 11, 1999

Commissioner of Accounts Jesse B. Wilson III  
Deputy Commissioner of Accounts Peter A. Arntson  
Fair Oaks Plaza  
Suite 500  
11350 Random Hills Road  
Fairfax, Virginia 22030

Assistant Commissioner of Accounts Henry C. Mackall  
Mackall Mackall Walker & Gibb  
4031 Chain Bridge Road  
Fairfax, Virginia 22030

Draft

Reference:  
Trust u/w H. A. O'Connell  
Fiduciary Number 21840  
Thirteenth Account  
1/1/97-12/31/97

A check for \$ 63.00 is enclosed to file this Thirteenth Account. This is not a Final Account.

The accounting for the Trust u/w of H. A. O'Connell was entangled with the accounting of the Estate of Jean M. O'Connell, fiduciary # 49160, by the CPA (firm) I hired and by the lawyer who is co-executor for the Estate. My sister, Jean Nader, also a co-executor for the estate, is not responsible. She is innocent and is being used.

From past experience I know it is not prudent to try to sell my family's remaining real estate (Bk 8845 P 1444 and Bk 8307 P 1446) until the entanglements are removed and the accountings are clear. Those who control the entanglements can control what they entangle.

For clarity I will only address \_\_\_\_\_ three points in this Thirteenth Account:

Reference point 1: May 30, 1985: Clause lawyer drafts in new will for Jean O'Connell states:

*My Co-Executors shall not however, be required to pay,  
prior to maturity, any debts secured by a mortgage, deed of  
trust, pledge or similar encumbrance on any property owned by me  
at the time of my death, and such property shall pass subject to  
such mortgage, deed of trust, pledge or similar encumbrance.*

Reference point 2: April 21, 1992: Deed of Trust created on April 21, 1989, scheduled to mature on April 21, 1995, is fully paid off by Borrower.

Reference point 3: June 11, 1992, June 23?, 1993, and April 10, 1995, lawyer reports to IRS, or leads IRS to believe, on the Estate Tax return of June 11, 1992, The first Amendment to the Estate Tax Return on June 23?, 1993, and on the Second Estate Tax return of April 10, 1995, that the Deed of Trust is running to it's scheduled maturity date of April 21, 1995:

(Insert quote from Estate Tax return).

(1)

From the lawyer's letter of April 22, 1992

If you can't make the CPA and lawyer untangle this ----- please understand how I can't.

I would very much appreciate your help. Thank you.

Sincerely,

Anthony M. O'Connell,  
Trustee u/w of H. A. O'Connell

IN THE CIRCUIT COURT OF FAIRFAX COUNTY, VIRGINIA

Trust u/w of H. A. O'Connell

Fiduciary # 21840

Anthony O'Connell, Trustee

Thirteenth Account

Covering the period from 1/1/97 to 12/31/97

(This is not a Final Account)

Description	Assets Received (or on hand)
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Balance brought forward from the Twelfth Account, due from the Estate of Jean M. O'Connell:	
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\$ 659.97

*Are there any other debts which your mother owed the Trust?*

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(From the lawyer's letter of May 19, 1999.

For me to find that out requires that all the estate accountings  
be exposed and that I have access to them).

Known balance due from the Estate of Jean M. O'Connell at this time:	
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\$ 659.97

Anthony M. O'Connell,  
Trustee u/w of H. A. O'Connell

Note: